

Supplemental Financial Data

~Q2 FY2015~

Recruit Holdings Co.,Ltd.

Please be reminded that the all figures shown in this material are not the subject of auditor's audit or review as this material has been prepared for investors to understand our earning results and financial position.

Consolidated Statements of Cash Flows: Yearly

(Unit : Billion of Yen)

	FY2011	FY2012	FY2013	FY2014	YoY Amount of chg
Operating activities					
Income before income taxes	67.0	123.0	119.3	126.9	7.5
Depreciation and amortization	15.2	19.9	27.1	31.0	3.8
Amortization of goodwill	20.0	25.1	36.0	37.8	1.8
(Increase) decrease in trade receivables	-11.6	-1.4	-12.3	-25.1	-12.8
Increase (decrease) in trade payables	13.6	12.1	17.9	24.1	6.1
Income taxes—paid	-32.3	-22.8	-61.8	-56.5	5.3
Other—net	42.1	2.6	-0.2	-0.7	-0.5
Net cash provided by operating activities	114.1	158.5	126.1	137.4	11.3
Investing activities					
Payments for purchase of property and equipment	-3.1	-3.9	-5.4	-6.6	-1.2
Payments for purchase of intangible assets	-16.1	-19.5	-22.0	-28.5	-6.4
Payments for purchase of investment securities	-0.9	-1.5	-2.9	-9.0	-6.1
Payments for purchase of investments in subsidiaries resulting in change in scope of consolidation	-54.9	-92.5	-7.1	-33.5	-26.3
Payments for purchase of investments in subsidiaries	-	-0.5	-8.4	-1.5	6.8
Other—net	5.4	4.2	-2.7	-0.9	1.7
Net cash used in investing activities	-69.7	-113.7	-48.7	-80.3	-31.6
Financing activities					
Increase (decrease) in short-term borrowings—net	10.7	-7.5	-6.1	-0.0	6.1
Increase in long-term debt	0.1	65.0	-	-	-
Repayments of long-term debt	-40.0	-36.7	-101.7	-26.7	74.9
Dividends paid	-14.0	-13.0	-12.8	-13.6	-0.7
Other—net	-37.4	-0.0	27.8	102.9	75.1
Net cash provided by (used in) financing activities	-80.5	7.7	-92.9	62.5	155.5
Foreign currency translation adjustments on cash and cash equivalents	-0.1	2.1	1.3	6.3	4.9
Net increase (decrease) in cash and cash equivalents	-36.3	54.6	-14.2	126.0	140.2
Cash and cash equivalents at beginning of period	183.3	146.7	201.4	187.1	-14.2
Decrease in cash and cash equivalents due to deconsolidation of subsidiaries	-0.3	-	-0.0	-	0.0
Cash and cash equivalents, end of the period	146.7	201.4	187.1	313.1	126.0

※Payments for purchase of investment securities includes the amount of payments for purchase of affiliate securities.